



Company overview

updated 01-19-2018

Golden Ridge Resources Ltd. is actively exploring its flagship high grade Au-Ag project in the heart of BC's Golden Triangle. The company is focused on creating value for its shareholders through identifying undervalued assets that have a high likelihood of discovery, with low cost, high quality exploration and development work.

Share Price: \$0.115

Market Capital: \$7.55M

Working Capital: \$5.0M

Company Highlights

- » 4,250m 2017 drill program completed on its Hank Epithermal Au-Ag-Pb-Zn Property drilling highlights include
 - » 24.15g/t Au-Eq¹ over 4.13m (HNK-17-001)
 - » 2.60g/t Au-Eq¹ over 60.27m (HNK-17-007)
 - » 7.04g/t Au-Eq¹ over 21.62m (HNK-17-009)
- » Well positioned with a \$5M treasury and plans for a 10,000m 2018 drill program
- » Strong management with a history of success in the Golden Triangle and abroad

Management

- » Larry Nagy *President*
- » Mike Blady *C.E.O*
- » Chris Paul *V.P. Exploration*
- » Dr. William Lindqvist *Chief Geoscientist*
- » Terese Gieselman *C.F.O. & Corp. Secretary*



Corporate Structure

Shares in 88 Capital	8,896,988	Warrants from 2016 PP	3,597,050
Issued to Golden Ridge	16,154,012	Warrants from 2017 PP	16,332,250
Issued at Private Placement	40,248,173	Broker Warrants from 2017 PP	2,378,584
Undiluted Issued and Outstanding	65,299,173	Fully Diluted I/O	87,607,057

Hank Au-Ag Property, B.C

In 2014, Golden Ridge entered into an option agreement as a private company to earn 100% interest in Barrick Gold's Hank Property and has steadily advanced the project to its current stage.



- HNK-17-009 intersected a buried altered intrusion which ran 7.04g/t Au-Eq¹ over 21.62m within the newly discovered Kaip Zone. This altered intrusive is believed to be one of the several causative mineralizing intrusions on the property.
- Prospecting and hand trenching in 2017 led to the discovery of a large mineralized porphyry (Williams Zone). This 400x400m target is centered on a hydrothermal breccia pipe and will be drilled during the 2018 drill program.
- The BCGS 'Red Line' cuts the property and was recognized as playing a major role in the emplacement of all significant mineral deposits in the Golden Triangle (e.g. Brucejack, Schaft Creek, Galore Creek, Saddle and Red Chris).***
- Modelling of historic data suggests the presence of a boiling zone underlying the Pits Zone, where a historic resource was defined by Lac Minerals in 1985. This boiling zone is the priority target for the 2018 drill program and it is believed to be the source of all mineralizing fluids at Hank (coincident with 600x600m >4g/t Au soil anomaly at surface).

North Canol Co-Zn, Yukon

- 100% owned by Golden Ridge Resources Ltd.
- Co-Ag-Zn project located adjacent to the Tom and Jason deposit in Macmillan Pass, Yukon
- 2% Cobalt NSR sold to Cobalt 27 Capital Corp.
- Highlighted by over 20km of anomalous Co and Zn in streams (including up to 906ppm Cu, >99.9 percentile)

¹Gold equivalent (AuEq) grades are calculated using 200 day moving average metal prices of: gold US\$1268/oz. and silver US\$17.10/oz. Gold equivalent grade is calculated as AuEq (g/t) = Au (g/t) + Ag (g/t) * 0.013. The factor for silver (0.013) will change depending on the metal price. The metal price numbers listed above were used to determine the conversion factors presented herein. Metal recoveries have not been applied in the gold equivalent calculation.

*Sourced from: Nelson, J., & Kyba, J. (2014, January). Structural and stratigraphic control of porphyry and related mineralization in the Treaty Glacier-KSM-Brucejack-Stewart trend of western stikinia. Geological Fieldwork 2013, British Columbia Ministry of Energy and Mines, British Columbia Geological Survey Paper, pp. 111-140.

**Adjacent Properties: This presentation contains information about adjacent properties on which Golden Ridge does not have the right to explore or mine. Investors are cautioned that mineral deposits on adjacent properties are not indicative of mineral deposits on the Company's properties.

Qualified Persons: C. Mark Rebagliati, P.Eng., a consultant to the Company, is the Qualified Person as defined by National Instrument 43-101 and has reviewed and approved the technical data in this fact sheet.

CONTACT INFORMATION

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